Release notes



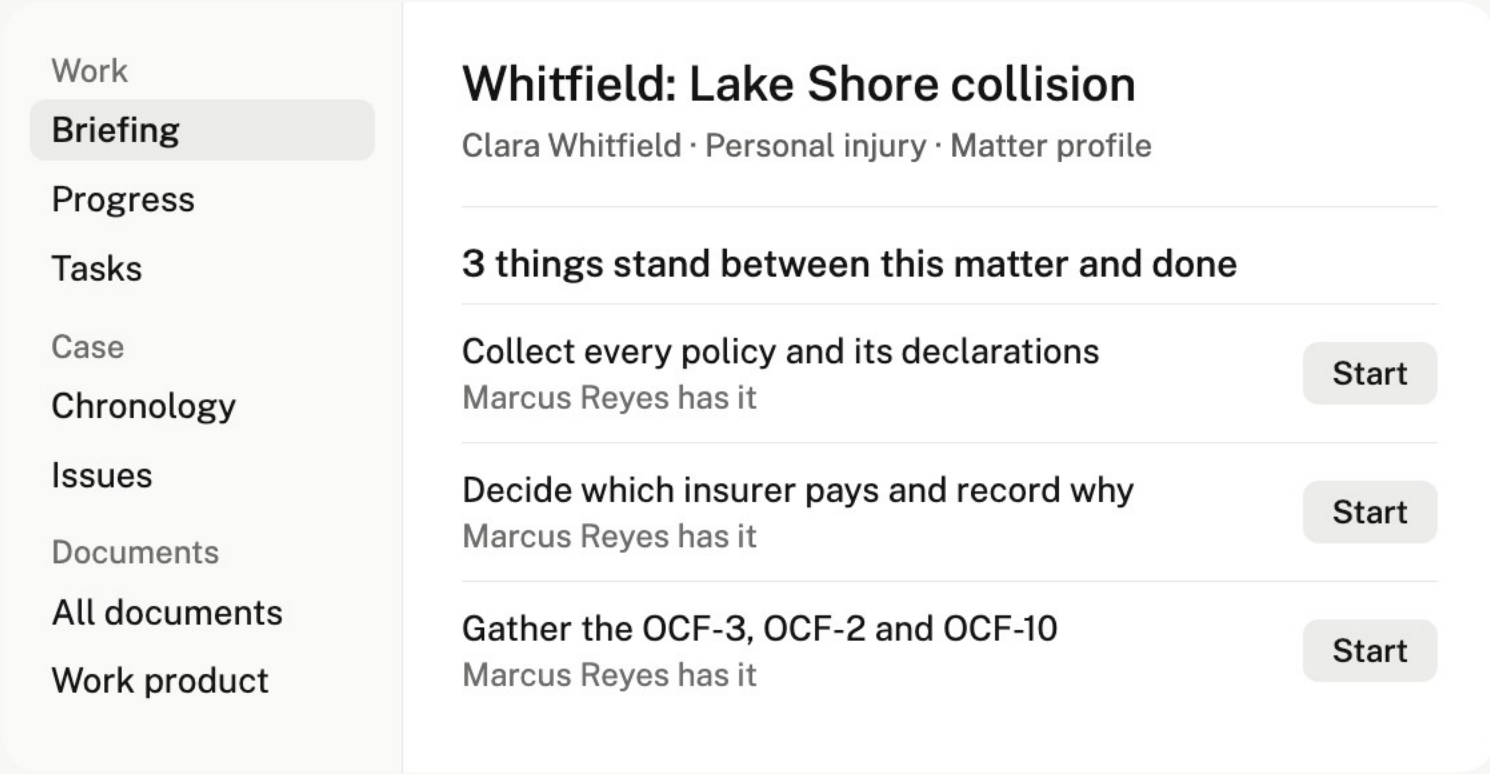
October

01

Matter spaces improved

Matters now use one sidebar and a shorter header. Documents and Review open inside the matter.

Example with test data.



02

Artifacts improved

Live updates	A dashboard now updates as the matter changes.
In the matter	Artifacts open from the matter’s sidebar, and in split view.
Signed notes	Agents and people can add notes beside an artifact, with document links.
To-dos	A to-do in a note becomes a task when a person adds it.

03

Ontario personal injury matter template

A new template with limitation clocks, a benefits ledger, an evidence board and a medical chronology. We set it up with each firm during onboarding.

Example with test data.

Nothing late. Next Jan 13, 2027.

5 dates for you to confirm.

70 days	**Defendant's last day to ask for a defence medical** Jan 13, 2027 · Proposed · Insurance Act, s. 258.3(1)(d)	Confirm
4 months	**O. Reg. 461/96 second package** Mar 1, 2027 · Proposed · O. Reg. 461/96, s. 2(2)-(3)	Confirm
23 months	**Basic limitation period ends** Oct 2, 2028 · Proposed · Limitations Act, 2002, ss. 4-5	Confirm
14.9 years	**Ultimate limitation period ends** Oct 1, 2041 · Proposed · Limitations Act, 2002, s. 15(2)	Confirm

A date stays proposed until a lawyer confirms it.

04

Is it a Case?

Replaces the Argument builder. Upload evidence and get a strength rating with citations, for a lawyer to check.

Example with test data.

Up from Weak to Strong.

None	Weak	Fair	**Strong**

Added: ashby-email.pdf

The new email changes the limitation date and the rating.

Open a matter

AI analysis, not legal advice. A lawyer decides whether this is a case.

05

Agent runs improved

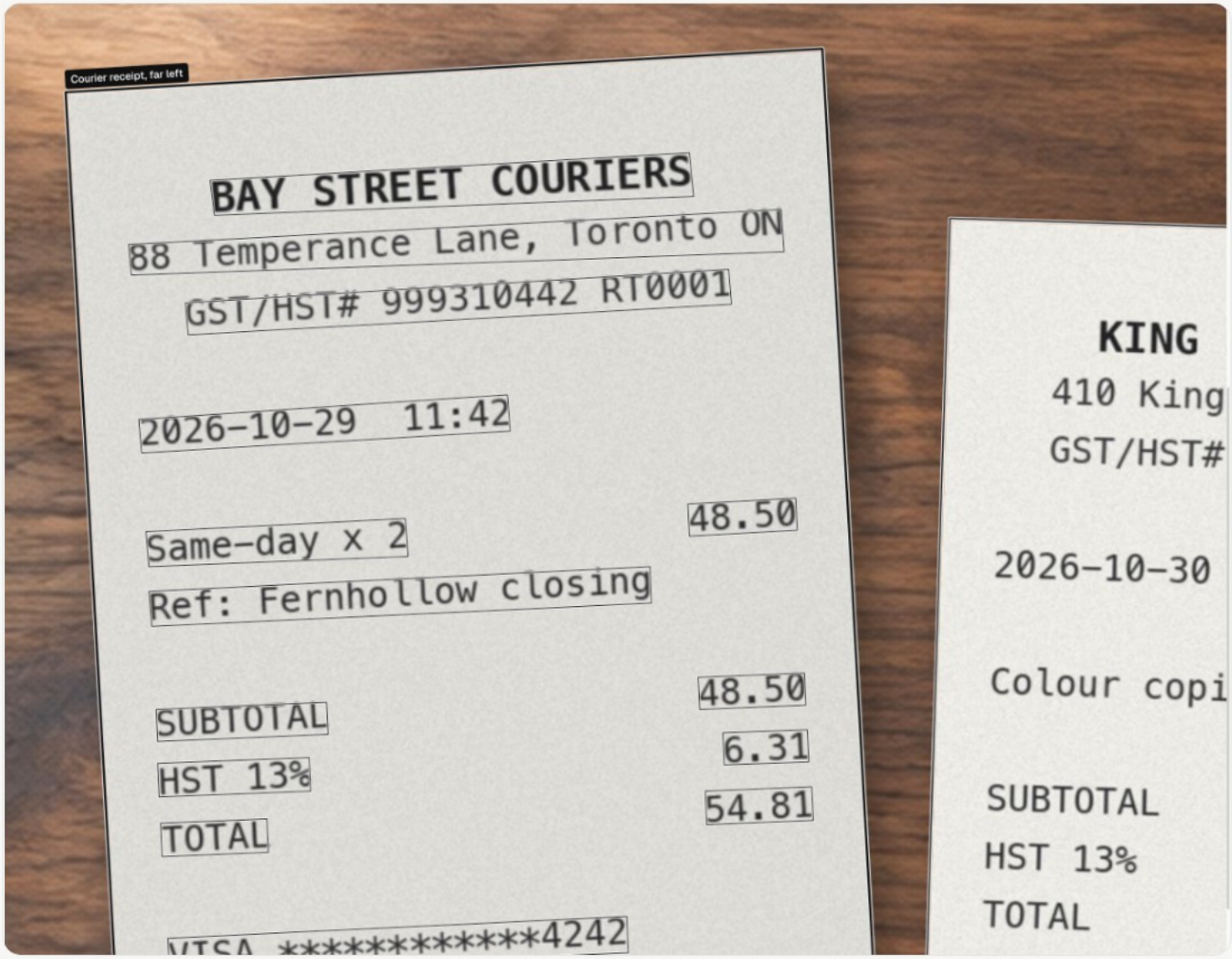
Step owners	Each step has an owner and a job a lawyer can read.
Fewer questions	A run asks at most three groups of questions per step.
Run layout	Progress shows the workflow, and runs pause at set choices.
Step adjustments	A lawyer can adjust a step for a single run.

06

Image review

Each paper in a photo is outlined and read, line by line. Select one and the photo zooms in on it.

Screen shows test data.

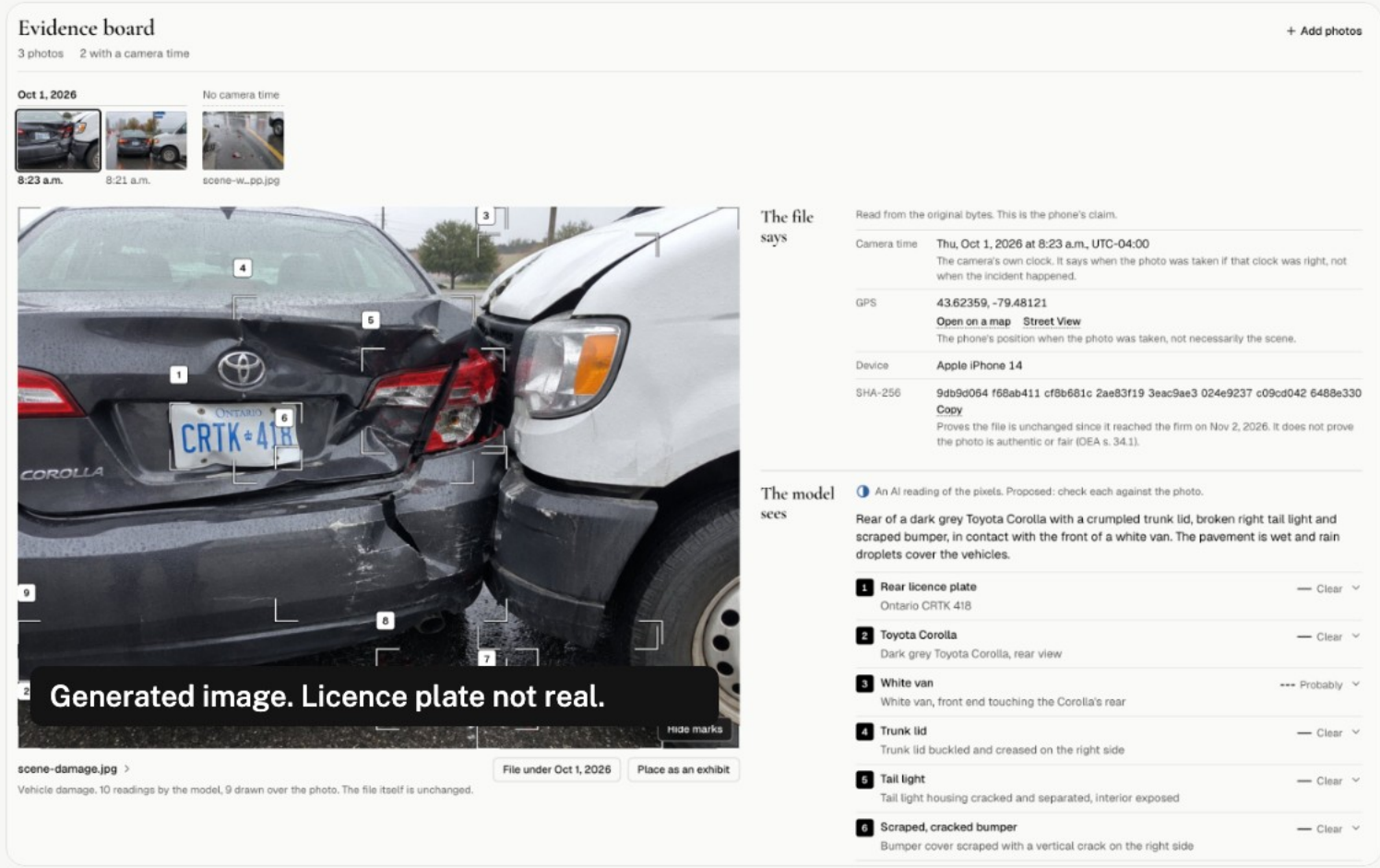


07

Evidence board

Accident photos show the camera's time and location, the file's hash, and what was read, with each reading marked on the photo.

Screen shows test data.

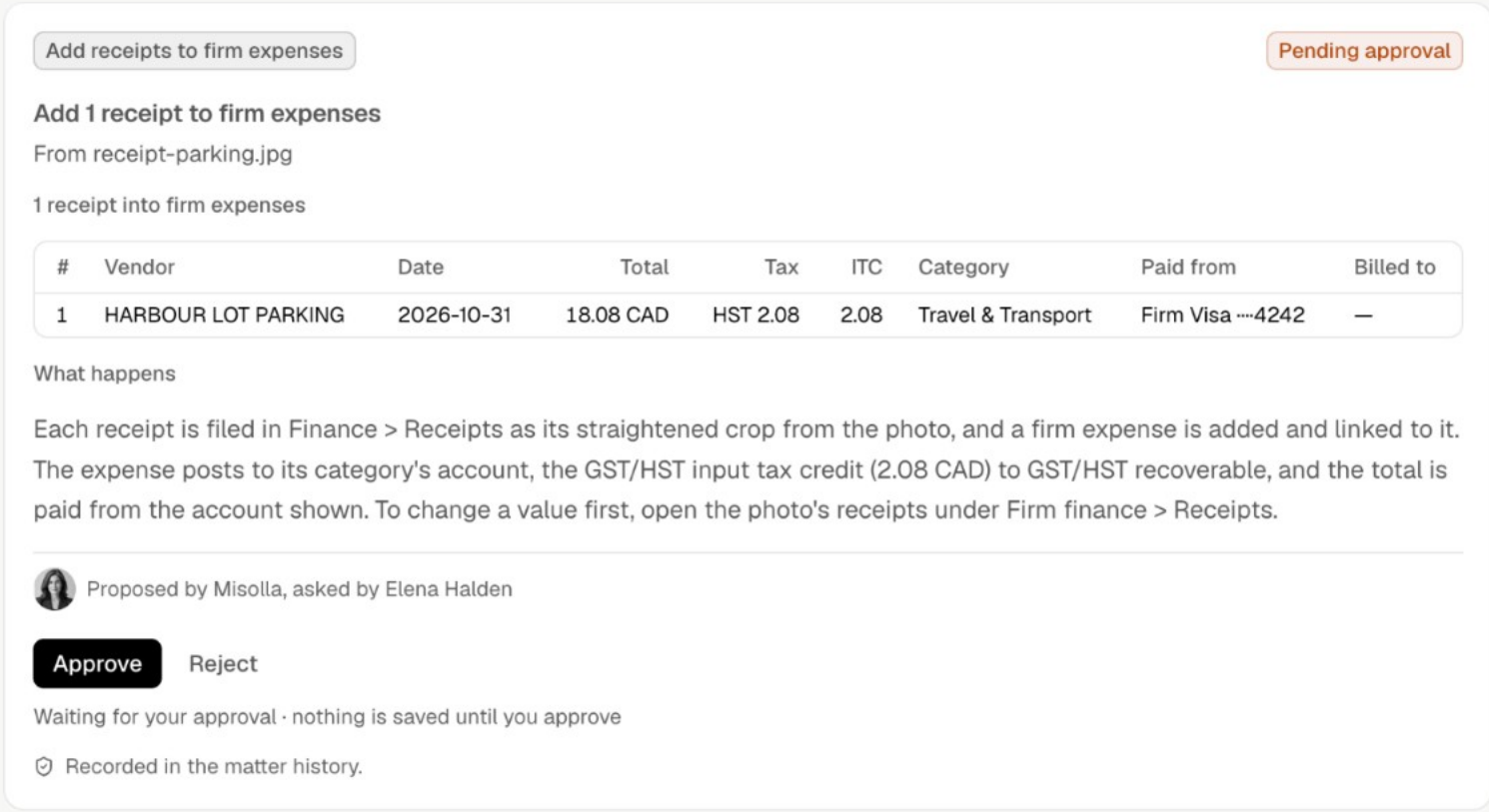


08

Firm books from photos

Ask Advisor to add a receipt and it prepares the expense for approval. Bank statements are read and matched to the books. Trust accounts are not included.

Screen shows test data.



09

Documents and firm pages improved

Document views	Standard, Review and Focus. Comments stay on their text.
File types	Files now universally open, including Excel, PowerPoint, HEIC, email, ZIP, video and audio.
Firm pages	Today, Approvals, Filings, Clients, Records and Settings rebuilt.

Bug fixes

Federal deadlines	CBCA rules now sit alongside provincial rules in company deadlines.
Name listings	Lists no longer name a folder the reader can’t open.
Approval counts	Today’s number and For me now use one definition.
Ended sessions	An ended session goes to sign-in instead of an error page.

Next

Building next

Document families	Draft, signed and filed versions kept together.
Deeper injury files	More of the benefits forms and insurer priority rules.
More matter templates	Expanding real estate and litigation templates, with sets of pre-built features.